

HAND
DELIVERED

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LEGISLATIVE RESOURCE CENTER

2019 MAY 15 PM 3:23

(OFFICE USE ONLY)
U.S. HOUSE OF REPRESENTATIVES

A \$200 penalty shall be assessed against any individual who files more than 30 days late.

UNITED STATES HOUSE OF REPRESENTATIVES
2018 FINANCIAL DISCLOSURE STATEMENT

Form A
For Use by Members, Officers, and Employees

Name: William H "Billy" Long, II Daytime Telephone: _____

FILER STATUS	<input checked="" type="checkbox"/> Member of the U.S. House of Representatives	State: <u>NE</u> District: <u>7</u>	<input type="checkbox"/> Officer or Employee	Employing Office: _____	Staff Filer Type: (if Applicable) Shared <input type="checkbox"/> Principal Assistant <input type="checkbox"/>
REPORT TYPE	<input checked="" type="checkbox"/> 2018 Annual (Due: May 15, 2019)	<input type="checkbox"/> Amendment	<input type="checkbox"/> Termination	Date of Termination: _____	

PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS

A. Did you, your spouse, or your dependent child: a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? <u>or</u> b. Receive more than \$200 in unearned income from any reportable asset during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
B. Did you, your spouse, or your dependent child purchase, sell, or exchange any securities or reportable real estate in a transaction exceeding \$1,000 during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	G. Did you, your spouse, or your dependent child receive any reportable gift(s) totaling more than \$390 in value from a single source during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	H. Did you, your spouse, or your dependent child receive any reportable travel or reimbursements for travel totaling more than \$390 in value from a single source during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	I. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"	

IPO AND EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER EACH OF THESE QUESTIONS

IPO - Did you purchase any shares that were allocated as a part of an Initial Public Offering during the reporting period? If you answered "yes" to this question, please contact the Committee on Ethics for further guidance.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
EXEMPTION - Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or your dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: WILLIAM H. BILLY LONG, II

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BLOCK A		BLOCK B													BLOCK C							BLOCK D												BLOCK E	
Assets and/or Income Sources		Value of Asset													Type of Income							Amount of Income												Transaction	
<p>Identify (a) each asset held for investment or production of income and with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or source of income that generated more than \$200 in "unearned" income during the year.</p> <p>Provide complete names of stocks and mutual funds (do not use only ticker symbols).</p> <p>For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds.</p> <p>For bank and other cash accounts, total the amount in all interest-bearing accounts. If the total is over \$5,000, list every financial institution where there is more than \$1,000 in interest-bearing accounts.</p> <p>For rental and other real property held for investment, provide a complete address or description, e.g., "rental property," and a city and state.</p> <p>For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.</p> <p>Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.</p> <p>If you report a privately-traded fund that is an Excepted Investment Fund, please check the "EIF" box.</p> <p>If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or jointly held with anyone (JT), in the optional column on the far left.</p> <p>For a detailed discussion of Schedule A requirements, please refer to the instruction booklet.</p>		<p>Indicate value of asset at close of the reporting period. If you use a valuation method other than fair market value, please specify the method used.</p> <p>If an asset was sold during the reporting period and is included only because it generated income, the value should be "None."</p> <p>*Column M is for assets held by your spouse or dependent child in which you have no interest.</p>													<p>Check all columns that apply. For accounts that generate tax-deferred income (such as 401(k), IRA, or 529 accounts), you may check the "Tax-Deferred" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income for assets held in taxable accounts. Check "None" if the asset generated no income during the reporting period.</p>							<p>For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all other assets indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income for assets held in taxable accounts. Check "None" if no income was earned or generated.</p> <p>*Column XII is for assets held by your spouse or dependent child in which you have no interest.</p>												<p>Indicate if the asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in the reporting period.</p> <p>If only a portion of an asset was sold, please indicate as follows: (S (part)).</p> <p>Leave this column blank if there are no transactions that exceeded \$1,000.</p>	
SP, DC, JT	EIF	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E (S(part))
		None	\$1-\$1,000	\$1,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*									None	\$1-\$200	\$201-\$1,000	\$1,001-\$2,500	\$2,501-\$5,000	\$5,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$1,000,000	\$1,000,001-\$5,000,000	Over \$5,000,000	Spouse/DC Asset with Income over \$1,000,000*	
																					Royalties														
																					Partnership Income														

Schedule A - Assets and "Unearned Income"

Asset and/or Income Source	Value of Asset													Type of Income	Amount of Income													Transaction
	A	B	C	D	E	F	G	H	I	J	K	L			I	II	III	IV	V	VI	VII	VIII	IX	X				
None													None															
\$ 1 - \$ 1,000													\$ 1 - \$ 200															
\$ 1,001 - \$ 15,000													\$ 201 - \$ 1,000															
\$ 15,001 - \$ 50,000													\$ 1,001 - \$ 2,500															
\$ 50,001 - \$ 100,000													\$ 2,501 - \$ 5,000															
\$ 100,001 - \$ 250,000													\$ 5,000 - \$ 15,000															
\$ 250,001 - \$ 500,000													\$ 15,001 - \$ 50,000															
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\$ 1,000,001 - \$ 5,000,000													\$ 100,001 - \$ 1,000,000															
\$ 5,000,001 - \$ 25,000,000													\$ 1,000,001 - \$ 5,000,000															
\$ 25,000,001 - \$ 50,000,000													Over \$ 50,000,000															
Over \$ 50,000,000																												

Bank Accounts:

JT Bancorpsouth, checking account																												
JT Springfield First Community Bank																												
JT Congressional Federal Credit Union, Checking																												
JT Congressional Federal Credit Union, Savings																												
SP Springfield First Community Bank, Hlth Svcs Acct																												

Mortgage Note Receivable:

JT Kathy and Shawn Whitman, Fair Grove, MO																												
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Oil Interest

JT Resource Strategies LLC																												
JT HRH Resources																												
JT Finley Resources, Inc																												

Stock and Securities:

JT Fidelity Investments: 133-207446																												
Fidelity Government Money Market																												
Fidelity Municipal Money Market																												
Chesapeake Energy Corp																												
Direxion ETF																												
PepperRock Res Corp																												
Southern Co																												
JT Stocks Held, TD Ameritrade 424-967538																												
Money Balance																												

William H. Long, II
 United States House of Representatives
 Financial Disclosure Statement - Form A
 Calendar Year 2017

Schedule A - Assets and "Unearned Income"

Asset and/or Income Source	Value of Asset												Type of Income	Amount of Income											Transaction
	A	B	C	D	E	F	G	H	I	J	K	L		I	II	III	IV	V	VI	VII	VIII	IX	X	XI	
None														None											
\$ 1 - \$ 1,000														\$ 1 - \$ 200											
\$ 1,001 - \$ 15,000														\$ 201 - \$ 1000											
\$ 15,001 - \$ 50,000														\$ 1,001 - \$ 2,500											
\$ 50,001 - \$ 100,000														\$ 2,501 - \$ 5,000											
\$ 100,001 - \$ 250,000														\$ 5,000 - \$ 15,000											
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\$ 5,000,001 - \$ 25,000,000														\$ 1,000,001 - \$ 5,000,000											
\$ 25,000,001 - \$ 50,000,000														Over \$ 5,000,000											
Over \$ 50,000,000																									
None																									
DIVIDENDS																									
RENT																									
INTEREST																									
CAPITAL GAINS																									
EXCEPTED/BLIND TRUST																									
TAX DEFERRED																									
OTHER TYPES OF INCOME																									
None																									
\$ 1 - \$ 200																									
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	A	B	C	D	E	F	G	H	I	J	K	L	None											OTHER TYPES OF INCOME											I	II	III	IV	V	VI	VII	VIII	IX	X	XI																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																						
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Schedule A - Assets and "Unearned Income"

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	A	B	C	D	E	F	G	H	I	J	K	L		I	II	III	IV	V	VI	VII	VIII	IX	X	XI	
None													None												
\$ 1 - \$ 1,000													\$ 1 - \$ 200												
\$ 1,001 - \$ 15,000													\$ 201 - \$ 10,000												
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\$ 5,000,001 - \$ 25,000,000																									
\$ 25,000,001 - \$ 50,000,000																									
Over \$ 50,000,000																									

Business Interests:		
Billy Long, Inc., Sub S Corporation		
Real Estate Commission Sales		
3923 E. Glen Abbey Dr., Springfield, MO		
80% shareholder interest	x	
Professional Realty Referral, Inc., S Corporation		
Real Estate Commission Sales		
3923E. Glen Abbey Dr., Springfield, MO		
100% shareholder interest	x	
BCL Homes, Sole Proprietor		
3923 E. Glen Abbey Dr., Springfield, MO		
100% interest	x	

Business Interests:

Billy Long, Inc., Sub S Corporation Real Estate Commission Sales 3923 E. Glen Abbey Dr., Springfield, MO																									
SP 80% shareholder interest																									
Professional Realty Referral, Inc., S Corporation Real Estate Commission Sales 3923 E. Glen Abbey Dr., Springfield, MO																									
SP 100% shareholder interest																									
BCL Homes, Sole Proprietor 3923 E. Glen Abbey Dr., Springfield, MO																									
SP 100% interest																									

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Use additional sheets if more space is required.

SCHEDULE B --- TRANSACTIONS

		Type of Transaction		Date	Amount of Transaction															
SP, DC, JT	ASSET	PURCHASE	SALE	Check Box if Capital Gain Exceeded \$200	Date															
		PARTIAL SALE	EXCHANGE			A	B	C	D	E	F	G	H	I	J					
?	Stock and Securities:																			
	Ford Motor Company		X		1/4/2018															
	Ford Motor Company				1/17/2018															
	Ford Motor Company				1/25/2018															
	Ford Motor Company				4/6/2018															
	Chesapeake Energy Corp				9/5/2018															
	Ford Motor Company				9/5/2028															
	Apple Inc				9/5/2028															
	Chesapeake Energy Corp				10/31/2018															

Name: WILLIAM H. BILLY "LONG, II"

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EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

INCOME LIMITS and PROHIBITED INCOME: The 2018 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$28,050. The 2019 limit is \$28,440. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited.

[illegible]

William H. Long, II
United States House of Representatives
Financial Disclosure Statement - Form A
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Schedule C - Earned Income		
Source	Type	Amount
Keller Williams Realty, Inc.	Residual Commissions for Services Rendered Prior to House Employment	28,608
Keller Williams Realty, Inc.	Spouse Residual Commissions	N/A

SCHEDULE D - LIABILITIES

Name: William H. "Buddy" Lowe, II

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. *Column K is for liabilities held solely by your spouse or dependent child.

SP, DC, JT	Creditor	Date Liability Incurred MO/YR	Type of Liability	Amount of Liability										
				A \$10,001- \$15,000	B \$15,001- \$50,000	C \$50,001- \$100,000	D \$100,001- \$250,000	E \$250,001- \$500,000	F \$500,001- \$1,000,000	G \$1,000,001- \$5,000,000	H \$5,000,001- \$25,000,000	I \$25,000,001- \$50,000,000	J Over \$50,000,000	K Over \$1,000,000* (Spouse/DC Liability)
Example	First Bank of Wilmington, DE	5/16	Mortgage on Rental Property, Dover, DE				X							
	1 PAGE ATTACHED													

SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.

Position	Name of Organization
NONE	NONE

William H. Long, II
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Schedule D - Liabilities

SP, DC, JT	Creditor	Date Liability Incurred Mo/Year	Type of Liability	Amount of Liability										
				A	B	C	D	E	F	G	H	I	J	
				\$ 10,000	1	\$ 15,000	0	0	0	0	0	0	0	
				\$ 15,000	1	-	\$ 50,000	0	0	0	0	0	0	
				\$ 50,000	1	-	\$ 100,000	0	0	0	0	0	0	
				\$ 100,000	1	-	\$ 250,000	0	0	0	0	0	0	
				\$ 250,000	1	-	\$ 500,000	0	0	0	0	0	0	
				\$ 500,000	1	-	\$ 1,000,000	0	0	0	0	0	0	
				\$ 1,000,000	1	-	\$ 5,000,000	0	0	0	0	0	0	
				\$ 5,000,000	1	-	\$ 25,000,000	0	0	0	0	0	0	
				\$ 25,000,000	1	-	\$ 50,000,000	0	0	0	0	0	0	
				\$ Over		\$ 50,000,000	0	0	0	0	0	0	0	

SP SFC Bank, Springfield, MO
 9/9/2016
 Line of Credit Business Loan
 BCL Homes

x

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SCHEDULE F -- AGREEMENTS

Name: WILLIAM H. "BILLY" LONG, II Page 13 of 15

Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties to Agreement	Terms of Agreement
	None	

SCHEDULE G -- GIFTS

Report the source (by name), a brief description, and the value of all gifts totaling more than \$390 received by you, your spouse, or your dependent child from any source during the year. Exclude: Gifts from relatives, gifts of personal hospitality from an individual (which may not include a registered lobbyist or foreign agent), local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$156 or less need not be added towards the \$390 disclosure threshold. Note: The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule and some gifts require prior approval of the Committee on Ethics.

Source	Description	Value
Example: Mr. Joseph Smith, Arlington, VA	Silver Platter (prior determination of personal friendship received from the Committee on Ethics)	\$400
None		

Name: William K "Billy" Lane Page 14 of 15

EXCLUDE: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (FGDA, 5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to the filer.

[illegible]

Name: William H. "Bully" Long

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List the source, activity (i.e., speech, appearance, or article), date, and amount of any payment made by the sponsor of an event to a charitable organization in lieu of paying an honorarium to you. A separate confidential list of charities receiving such payments must be filed directly with the Committee on Ethics.

[illegible]